

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

July 30, 2012

REGISTRATION NO.: 26084

BONDS ISSUED BY: Marquand-Zion R-VI School District

AMOUNT OF ISSUE: \$518,000.00 (Series 2012)
Refunding and Improvement Bonds)

COUNTY: Madison

DATE OF ISSUE: July 31, 2012

MONTH OF MATURITY: March

PURPOSE OF BONDS: I. For the purpose of providing funds which, when added with other District moneys, will be sufficient (1) for the redemption in advance of their maturity of \$143,000 of the District's General Obligation Bonds (Missouri Direct Deposit Program), Series 2001A, and II. \$375,000 Series 2012 for the purpose of providing matching funds for the site development, construction, equipping and furnishing of the safe room/gymnasium (tornado shelter) constructed with resources from the Federal Emergency Management Agency (FEMA); to complete other remodeling and repair improvements to the existing facilities of the District; and issue bonds for the payment thereof

Rate of Interest	Mandatory Redemption*	
	Amount	Maturity
0.800 %	\$ 48,000.00	03/01/2013 *
	45,000.00	03/01/2014 *
	10,000.00	03/01/2015 *
	103,000.00	03/01/2015
	10,000.00	03/01/2016 *
	40,000.00	03/01/2017 *
	40,000.00	03/01/2018 *
	50,000.00	03/01/2019 *
	140,000.00	03/01/2019
	50,000.00	03/01/2020 *
1.400 %	50,000.00	03/01/2021 *
	50,000.00	03/01/2022 *
	150,000.00	03/01/2022
	50,000.00	03/01/2023 *
2.000 %	50,000.00	03/01/2024 *
	25,000.00	03/01/2025 *
	125,000.00	03/01/2025
2.500 %		

ARE BONDS CALLABLE: THE BONDS maturing on and after March 1, 2019, may be called for redemption and payment prior to maturity, at the option of the District, on March 1, 2015, and thereafter, in whole at any time or in part on any Interest Payment date in such order of maturity as the District shall determine, and by lot or such their equitable manner as the Paying Agent and Bond Registrar shall determine within a maturity, in multiples of \$5,000 (provided one Bond shall be redeemed in the principal amount of \$3,000), at the redemption price of 100% of the principal amount thereof plus accrued interest thereon to the date of redemption.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Spencer Fane Britt & Browne LLP, St. Louis, Missouri

ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri

PURCHASE PRICE: \$511,200.00

INTEREST RATE: 2.2226%

TAX CREDIT RATE: %

ASSESSED VALUATION: I. Not applicable II. \$10,180,261.00

INDEBTEDNESS: (Including this issue) I. Not applicable II. \$533,000.00

NOTICE OF ELECTION: I. Not applicable II. Published in the Democrat-News on March 23 and 30, 2011

DATE OF ELECTION: I. Not applicable II. April 5, 2011

ELECTION RESULTS: I. Not applicable II. Yes - 142 No - 39

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable